

Dajin Resources Corp.

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PRESS RELEASE

DAJIN CLOSES \$1,848,060 PRIVATE PLACEMENT

Dajin Resources Corp. ("Dajin") is pleased to report that the Private Placement announced on December 6, 2006 has closed. A total of 2,578,000 flow-through Units at a price of \$0.35 per unit and 3,502,813 non-flow-through Units at a price of \$0.27 have been subscribed for, with total proceeds realized of \$1,848,060. Each unit consists of one common share of Dajin and one half of one non-transferable one year share purchase warrant. Each full warrant allows the holder thereof to purchase one additional common share of Dajin at a price of \$0.35 for the non-flow-through warrants and at \$0.45 for the flow-through warrants if exercised on or before January 18, 2008. A finder's fee of 123,000 non-flow-through Units at \$0.27 per unit and 73,800 flow-through units at \$0.35 per unit and \$5,460 was paid in respect to this financing. The warrants contain an acceleration clause that requires the exercise of the warrants within 30 days of notification in the event Dajin's shares trade at \$0.65 or better for 20 consecutive days. The 6,277,613 common shares issued pursuant to this financing are subject to a hold period expiring May 17, 2007.

The proceeds from the Private Placement will be used to explore and develop Dajin's gold projects and copper/gold porphyry project in the Cariboo Mining District and its zinc project in the Nelson Mining District in British Columbia and for general working capital.

In the Cariboo Mining District in south central British Columbia Dajin holds a 100% interest in the Addie 1 Gold Project in the Spanish Mountain region, a 100% interest in the Addie 2 Gold Project in the Eureka Peak region and has the right to earn a 65% interest in the Cowtrail Copper/Gold porphyry Project with Cariboo Rose Resources Ltd. In the Nelson Mining District in southeastern British Columbia Dajin holds a 100% interest in the Oscar Zinc Project located 40 kilometers northeast of Trail, British Columbia.



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